

Passenger Traffic Snapshot ('000), April 2016

Total	2016 2015 Apr		% YOY	2016 2015 Year- to-date		%YOY	2016 2015 ¹LTM		%YOY
KLIA	4,120	3,976	3.6%	16,630	15,953	4.2%	49,615	48,576	2.1%
MASB Airports	2,831	2,827	0.1%	11,486	11,260	2.0%	35,117	34,652	1.3%
Total	6,951	6,804	2.2%	28,116	27,213	3.3%	84,733	83,229	1.8%
Istanbul SGIA²	2,377	2,161	10.0%	9,079	7,769	16.9%	29,596	24,711	19.8%
Total MAHB System	9,328	8,965	4.1%	37,194	34,982	6.3%	114,328	107,940	5.9%

International	2016 A ₁	2015 or	% YOY	2016 Year- t	2015 o-date	%YOY	2016 LT	2015 M	%YOY
KLIA	2,932	2,847	3.0%	11,890	11,432	4.0%	35,217	34,598	1.8%
MASB Airports	471	411	14.4%	1,953	1,656	18.0%	5,583	5,188	7.6%
Total	3,403	3,259	4.4%	13,843	13,088	5.8%	40,800	39,786	2.6%
Istanbul SGIA	740	759	-2.5%	2,920	2,704	8.0%	9,919	8,911	11.3%
Total MAHB System	4,143	4,017	3.1%	16,763	15,792	6.1%	50,719	48,697	4.2%

	r	% YOY	2016 Year- to	2015 o-date	%YOY	2016 LT	2015 M	%YOY
1,188	1,129	5.2%	4,740	4,521	4.8%	14,398	13,979	3.0%
2,360	2,416	-2.3%	9,532	9,604	-0.7%	29,535	29,465	0.2%
,548	3,545	0.1%	14,273	14,125	1.0%	43,932	43,443	1.1%
1,638	1,402	16.8%	6,159	5,065	21.6%	19,677	15,799	24.5%
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 $^{^*}$ April is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 Passenger Traffic Snapshot, April 2016

Airport	2016 A _j	2015 pr	% YOY	2016 Year- to	2015 o-date	%YOY	2016 LT	2015 M	%YOY
KLIA Main Total	1,958	1,966	-0.4%	7,276	7,913	-8.0%	21,984	24,074	-8.7%
International	1,482	1,538	-3.6%	5,570	6,167	-9.7%	16,986	18,508	-8.2%
Domestic	476	428	11.2%	1,705	1,745	-2.3%	4,998	5,566	-10.2%
klia2									
Total	2,161	2,010	7.5%	9,354	8,041	16.3%	27,631	24,503	12.8%
International	1,450	1,309	10.8%	6,319	5,265	20.0%	18,232	16,090	13.3%
Domestic	712	701	1.5%	3,035	2,776	9.3%	9,400	8,413	11.7%

Aircraft Traffic Snapshot, April 2016

Total	2016	2015		2016	2015		2016	2015	
Total	Aj	Apr		Year- to-date		%YOY	LTM		%YOY
KLIA	28,364	29,503	-3.9%	115,728	117,917	-1.9%	351,081	346,138	1.4%
MASB Airports	36,748	38,897	-5.5%	148,485	154,659	-4.0%	455,896	464,486	-1.8%
Total	65,112	68,400	-4.8%	264,213	272,576	-3.1%	806,977	810,624	-0.4%
Istanbul SGIA	18,129	15,974	13.5%	69,151	57,005	21.3%	218,326	180,552	20.9%
Total MAHB System	83,241	84,374	-1.3%	333,364	329,581	1.1%	1,025,303	991,176	3.4%

International	2016	2015		2016	2015		2016	2015	
International	Aj	Apr		Year- to	o-date	%YOY	LTM		%YOY
KLIA	19,156	19,872	-3.6%	78,007	79,602	-2.0%	236,749	232,720	1.7%
MASB Airports	4,624	4,803	-3.7%	19,141	19,508	-1.9%	56,774	59,663	-4.8%
Total	23,780	24,675	-3.6%	97,148	99,110	-2.0%	293,523	292,383	0.4%
Istanbul SGIA	6,758	6,065	11.4%	25,712	21,396	20.2%	80,864	69,258	16.8%
Total MAHB System	30,538	30,740	-0.7%	122,860	120,506	2.0%	374,387	361,641	3.5%

Domestic	2016	2015		2016	2015		2016	2015	
Domestic	A	Apr		Year- to-date		%YOY	LTM		%YOY
KLIA	9,208	9,631	-4.4%	37,721	38,315	-1.6%	114,332	113,418	0.8%
MASB Airports	32,124	34,094	-5.8%	129,344	135,151	-4.3%	399,122	404,823	-1.4%
Total	41,332	43,725	-5.5%	167,065	173,466	-3.7%	513,454	518,241	-0.9%
Istanbul SGIA	11,371	9,909	14.8%	43,439	35,609	22.0%	137,462	111,294	23.5%
Total MAHB System	52,703	53,634	-1.7%	210,504	209,075	0.7%	650,916	629,535	3.4%

MAHB system's airport traffic performance

Passenger movements at MAHB system of airports (including Istanbul SGIA) grew by 4.1%, registering 9.3million passenger movements in April 2016 compared to the same month last year. International traffic recorded 4.1million passengers, a year-on-year increase of 3.1% while domestic traffic recorded 5.2 million passengers, a year-on-year increase of 4.8% compared to the same corresponding period in 2015. On a year-to-date basis, the total MAHB system (with Istanbul SGIA) registered 6.3% growth with 37.2million passengers. Overall aircraft movements declined by 1.3% with international and domestic movements registering 0.7% and 1.7% reduction respectively over April 2015.

Malaysian airports registered 7.0million passengers in April 2016, an increase of 2.2% year-on-year over April 2015. International sector recorded 3.4million which is an increase of 4.4% while domestic sector recorded 3.5million passengers with 0.1% increase. Overall aircraft movements decreased by 4.8% with a reduction in international and domestic movements by 3.6% and 5.5% respectively over April 2015.

KLIA passenger movements increased by 3.6% in April 2016. KLIA Main Terminal traffic decreased by 0.4% while klia2 grew by 7.5%. The year-to-date passenger traffic for KLIA Main terminal recorded 7.3million passengers, a decline of 8.0%, while klia2 recorded 9.4million, an increase of 16.3% over the same corresponding period. Overall aircraft movements at KLIA in April 2016 decreased by 3.9% over the same month last year. International and domestic aircraft movements at KLIA registered a reduction of 3.6% and 4.4% respectively.

Istanbul SGIA passengers increased by 10.0% in April 2016 over the same period last year. The domestic sector increased by 16.8% while the international sector declined by 2.5%. Overall aircraft movements increased by 13.5% and there were significant increases in both international and domestic movements.

Overview of traffic

Despite the reduced aircraft movements, airports in Malaysia managed to record a positive 2.2% growth. This was made possible by increased 5% overall average load factor by from 68% in April 2015. The international passenger traffic grew by 4.4%, contributed by significant improvement in the North East Asia and Middle East sectors as well as at secondary airports. Among others Qatar Airways, China Airlines, Iraqi Airways, Xiamen Airlines, Turkish Airlines,

China Southern Airlines, Shanghai Airlines, Mahan Air and Oman Air are some of the airlines which grew above 30% over April 2015.

Airports such as Penang, Kota Kinabalu, Langkawi and Ipoh recorded very high year-on-year increases of over 15% and as high as over 100% in the case of Ipoh airport. Year-to-date Kota Kinabalu international passengers continued with double digit growth of 26.3%. This is a remarkable improvement from the two terminals operations before, whereby up to November 2014 year-to-date growth was less than 1.1% for each of the terminals. Both full service carriers and low cost carriers are recording individually more than 20% growth year-to-date up to April 2016.

Istanbul SGIA's double digit growth of domestic passengers continues. However, the international traffic for April 2016 has been dented by unfavourable security sentiments and travel advisories. The new visa regime in addition has affected inbound tourism from a large number of countries, particularly from Iraq and Iran.

Research and Planning, MAHB 10 May 2016